



DAMENG

CITIC Dameng Holdings Limited

中信大錳控股有限公司*

(incorporated in Bermuda with limited liability)

Stock Code: 1091

25 April 2014

Dear Shareholder(s),

Election of Means of Receipt and Language for Corporate Communication

Pursuant to the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited in relation to the corporate communication (“**Corporate Communication**”) of CITIC Dameng Holdings Limited (the “**Company**”), the Company makes available various options for you to elect for the receipt of Corporate Communication of the Company in the future. Corporate Communication means any document to be issued by the Company for your information or action as defined under Rule 1.01 of the Listing Rules, including but not limited to (a) annual report; (b) interim report; (c) notice of meeting; (d) listing document; (e) circular and (f) proxy form.

You may choose one of the options set out below:

- (1) to read future Corporate Communication published on the Company’s website at www.dameng.citic.com (“**Website Version**”) in place of receiving printed copies, and receive a notification (“**Notification**”) notifying you the publication of the Corporate Communication on the website of the Company; or
- (2) to receive the printed English version of all future Corporate Communication only; or
- (3) to receive the printed Chinese version of all future Corporate Communication only; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communication.

To make your election, please mark “**X**” in the appropriate box in the enclosed reply form (with postage pre-paid mailing label at the bottom of the reply form[#]) and sign and return the same to the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

If you select the Website Version, please provide your email address and you will receive the Notification by email.

If the Company does not receive the enclosed reply form or receive an objection from you by 25 May 2014, you will be deemed to have consented to receiving the Website Version for all the Corporate Communication and only a Notification will be sent to you in the future.

Even if you elect the Website Version, you have the rights at any time to change your choice of language and means of receipt by sending reasonable prior notice in writing to the Company’s Hong Kong Share Registrar. You may also send such notice by e-mail to citicdameng@computershare.com.hk. If you have difficulties in receiving or gaining access to the Website Version of the Corporate Communication, the Company will upon your request in writing or by email send the printed versions of the Corporate Communication to you free of charge as soon as possible.

Please note that the Website Version of both English and Chinese languages of the Corporate Communication will be available on the Company’s website at www.dameng.citic.com and on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

In support of environmental protection and for the purpose of saving printing and mailing cost, the Company recommends you to elect the Website Version.

Should you have any query in relation to this letter, please contact us at (852) 2179 1310 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully
CITIC Dameng Holdings Limited

* For identification only

[#] If the mailing label is used for posting in Hong Kong, no postage stamp is required. Please affix appropriate postage stamp when posting outside Hong Kong.



DAMENG
CITIC Dameng Holdings Limited

中信大錳控股有限公司*

(於百慕達註冊成立之有限公司)

股份代號：1091

致各位股東，

選擇公司通訊文件之收取方式及語言版本

中信大錳控股有限公司(「**本公司**」)根據香港聯合交易所有限公司證券上市規則(「**上市規則**」)有關公司通訊文件(「**公司通訊文件**」)，本公司向閣下就日後公司通訊文件之收取方式提供各種選擇。公司通訊文件指根據上市規則第1.01條定義所載，本公司刊發以供閣下參照或採取行動之任何文件，包括但不限於(a) 年度報告；(b) 中期報告；(c) 會議通告；(d) 上市文件；(e) 通函及(f) 委任代表表格。

閣下可選擇以下其中一個選項：

- (1) 瀏覽日後在本公司網站(www.dameng.citic.com)登載的公司通訊文件網上版本(「**網上版本**」)，以代替印刷本，並收取公司通訊文件已在網上刊發而通知股東之通知(「**通知**」)；或
- (2) 僅收取所有日後公司通訊文件之英文印刷本；或
- (3) 僅收取所有日後公司通訊文件之中文印刷本；或
- (4) 同時收取所有日後公司通訊文件之英文及中文印刷本。

在行使上述選擇權時，請閣下於回條上適當空格內劃上「**X**」號，簽署後使用回條下方之郵資已付的郵寄標籤#寄回本公司香港股份過戶登記處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。

如閣下選擇收取網上的相應內容，請提供閣下有效的電郵地址，閣下將收到以電郵發出之通知。

倘若本公司於2014年5月25日前尚未收到閣下之回條或表示反對的回覆，閣下將被視為同意收取所有日後公司通訊文件網上版本，而本公司在將來只會向閣下發出通知。

即使閣下選擇收取網上版本，閣下仍可隨時以合理書面方式通知本公司香港股份過戶登記處更改公司通訊文件之語言版本及收取方式的選擇。閣下亦可透過電郵發出以上通知，電郵地址為：citicdameng@computershare.com.hk。如閣下未能閱覽公司通訊文件網上版本，閣下可以書面或電郵方式向本公司提出要求，本公司會盡快寄發公司通訊文件之印刷本給閣下，費用全免。

敬請注意：公司通訊文件網上版本之英文及中文版本會載於本公司網站(www.dameng.citic.com)及香港聯合交易所有限公司之網站(www.hkexnews.hk)。

為響應環保與節省印刷及郵遞費用，本公司建議閣下選擇網上版本。

閣下如有任何與本函有關的疑問，請致電本公司電話熱線(852) 2179 1310，辦公時間為星期一至五上午 9 時正至下午 6 時正（公眾假期除外）。

中信大錳控股有限公司
謹啟

2014 年 4 月 25 日

* 僅供識別

* 如在香港使用郵寄標籤投寄毋須貼上郵票。在香港以外地區投寄需貼上郵票。

CDMH - 25042014-1(21)