

Monthly Return of Equity Issuer on Movements in Securities

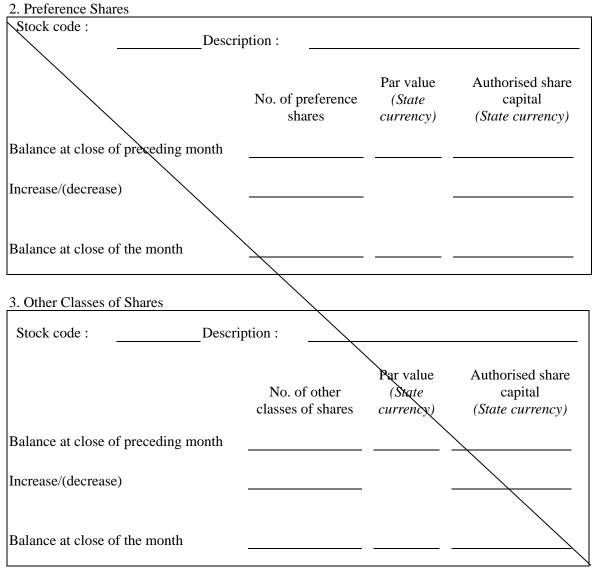
For the month ended (dd/mm/yyyy): 31/3/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CITIC Dameng Holdings Limited	
Date Submitted	1/4/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1091</u> Des	scription : Ordinar	y Shares	
	No. of ordinary shares	Par value (<i>HK</i>)	Authorised share capital (HK)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.1</u>	<u>HK\$1,000,000,000</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	<u>HK\$1,000,000,000</u>
(2) Stock code :Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			



Total authorised share capital at the end of the month (HK\$): **HK\$1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,024,795,000	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	3,024,795,000	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (u	nder Share Op	otion Schemes o	f the Issuer)			
Particulars of	•				No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant thereto
including EGM	-	Movement duri	ng the month		thereto	as at close of the month
approval date			8			
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Adopted on						
26 /10/2010						
Exercise Price:						
HK\$2.81						
Ordinary	N/A	N/A	N/A	N/A	N/A	02 500 000
Shares	IN/A	IN/A				92,500,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
<u> </u>						
shares						
(Note 1)						
		1	Total A. (Ordi	-		_
			(Prefer	rence shares)	N/A	_
			((Other class)	N/A	
Total funds raised d	uring the mon	th from exercise	of			
options (State current			0			

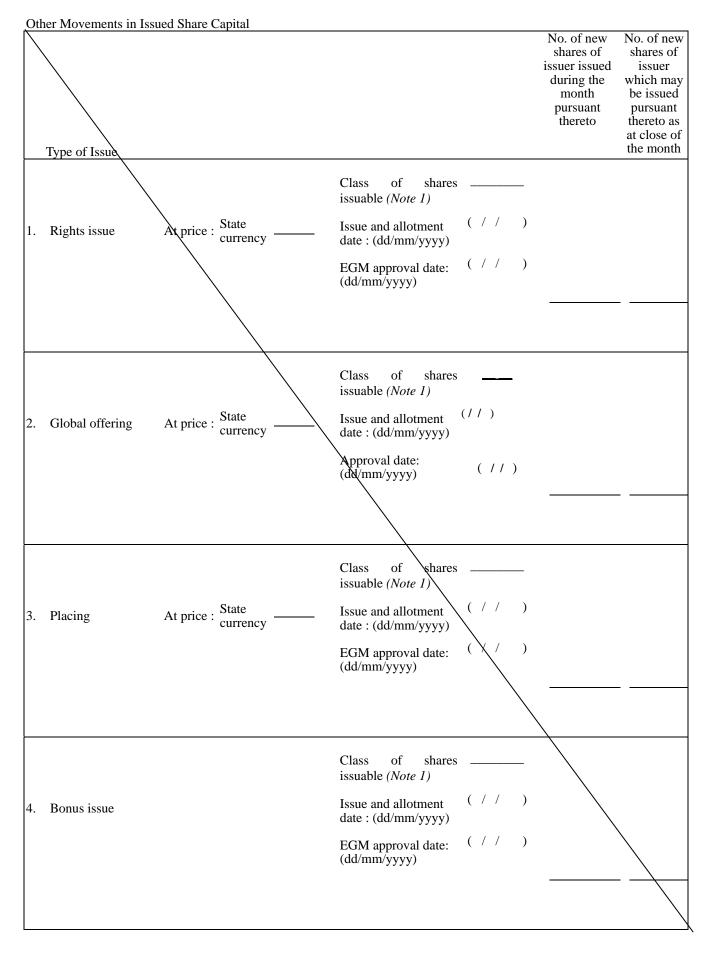
Warrants to Issue Shares	s of the Issuer v	which are to be List	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	value	preceding month	month	month		
1.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	\					
EGM approval date						
(if applicable)	\backslash					
(dd/mm/yyyy)	$\sum (1)$)				
	<u> </u>)				
2.	\backslash					
	\backslash					
		\				
(/ /)		\backslash				
Stock code (if listed)		\backslash				
Class of shares						
issuable (Note 1)		\backslash				
Subscription price						
EGM approval date						
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /					
3.	(, ,		\			
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Stock code (if listed)			\backslash			
Class of shares			\backslash			
issuable (Note 1)				\backslash		
Subscription price				\backslash		
EGM approval date				\backslash		
(if applicable)				\backslash		
	(/ /)		\backslash		
4.				\backslash		
				\backslash		
·				\backslash		
(/ /)			,			
,					\backslash	
Stock code (if listed)					\backslash	
Class of shares					\backslash	
issuable (Note 1)		<u> </u>			\backslash	
					\backslash	
EGM approval date					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)				\mathbf{n}
						\backslash
		Total	B. (Ordin	ary shares)		\backslash
			(Prefere	nce shares)		\backslash
			(0	Other class)		\backslash
						\backslash

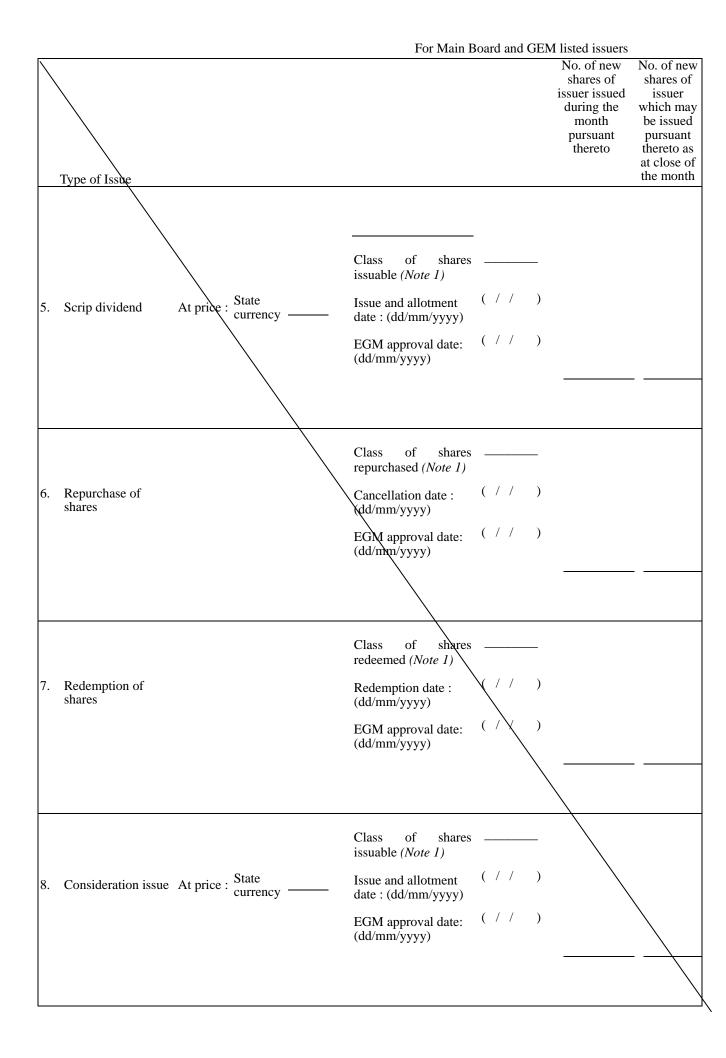
				or Main Board a	and GEM listed	issuers
Convertibles (i.e. Convertibles	ertible into Sha	res of the Issuer wi	nch are to be L	isted)	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
		<u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3	<u>(/ /)</u>	````````````````````````````````				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) nce shares) Other class)		

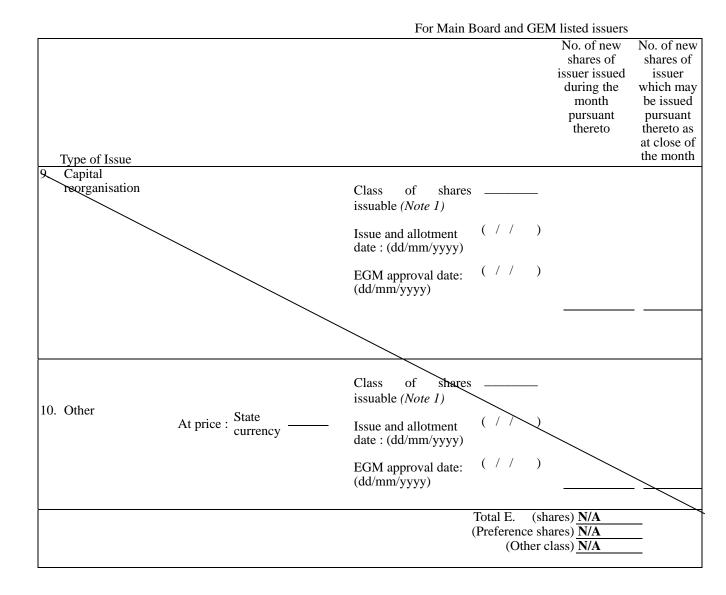
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than under Share Option Schemes)		
	No. of new shares of	No. of new shares
	issuer issued during	of issuer which may
	the month pursuant	
		be issued pursuant
	thereto	
		thereto as at close
Full particulars including ECM approval date (dd/mm/yyyyy)		of the month
Full particulars melacing EOW approval date (dd/min/yyyy),		of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1.		
1	1	
	1	
	1	
shares (Note 1)		
2.		
	4	
	4	
shares (Note)		
3		
	- \	
shares (Note 1)		<u> </u>
	4	
Total D. (Ordinary shares)		
(Preference shares)		
	1	-
(Other class)		
		,







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued S	'hare Capital").)

Remarks (if any):	
Submitted by: <u>LAU WAI YIP</u>	
Title: <u>Company Secretary</u>	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.