



DAMENG

CITIC Dameng Holdings Limited

中信大锰控股有限公司*

(incorporated in Bermuda with limited liability)

Stock Code: 1091

20 March 2015

Dear Shareholder(s),

Election of Means of Receipt and Language for Corporate Communication

Pursuant to the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited in relation to the corporate communication (“**Corporate Communication**”) of CITIC Dameng Holdings Limited (the “**Company**”), the Company makes available various options for you to elect for the receipt of Corporate Communication of the Company in the future. Corporate Communication means any document to be issued by the Company for your information or action as defined under Rule 1.01 of the Listing Rules, including but not limited to (a) annual report; (b) interim report; (c) notice of meeting; (d) listing document; (e) circular and (f) proxy form.

You may choose one of the options set out below:

- (1) to read future Corporate Communication published on the Company’s website at www.dameng.citic.com (“**Website Version**”) in place of receiving printed copies, and receive a notification (“**Notification**”) notifying you the publication of the Corporate Communication on the website of the Company; or
- (2) to receive the printed English version of all future Corporate Communication only; or
- (3) to receive the printed Chinese version of all future Corporate Communication only; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communication.

To make your election, please mark “**X**” in the appropriate box in the enclosed reply form (with postage pre-paid mailing label at the bottom of the reply form[#]) and sign and return the same to the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

If you select the Website Version, please provide your email address and you will receive the Notification by email.

If the Company does not receive the enclosed reply form or receive an objection from you by 17 April 2015, you will be deemed to have consented to receiving the Website Version for all the Corporate Communication and only a Notification will be sent to you in the future.

Even if you elect the Website Version, you have the rights at any time to change your choice of language and means of receipt by sending reasonable prior notice in writing to the Company’s Hong Kong Share Registrar. You may also send such notice by e-mail to citicdameng@computershare.com.hk. If you have difficulties in receiving or gaining access to the Website Version of the Corporate Communication, the Company will upon your request in writing or by email send the printed versions of the Corporate Communication to you free of charge as soon as possible.

Please note that the Website Version of both English and Chinese languages of the Corporate Communication will be available on the Company’s website at www.dameng.citic.com and on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

In support of environmental protection and for the purpose of saving printing and mailing cost, the Company recommends you to elect the Website Version.

Should you have any query in relation to this letter, please contact us at (852) 2179 1310 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully
CITIC Dameng Holdings Limited

* For identification only

[#] If the mailing label is used for posting in Hong Kong, no postage stamp is required. Please affix appropriate postage stamp when posting outside Hong Kong.