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CITIC Dameng Holdings Limited

中信大錳控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1091)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 25 JULY 2018

Reference is made to the circular of CITIC Dameng Holdings Limited (the “**Company**”) dated 29 June 2018 in relation to (1) new continuing connected transactions with Guangxi Dameng and its subsidiaries (2) renewal of continuing connected transactions with Guangxi Dameng and its subsidiaries (3) revision of annual caps under 2018 CITIC Special Steel Agreement and (4) Share Premium Reduction (the “**Circular**”). Capitalized terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

The board of directors of the Company is pleased to announce the poll results in respect of the resolutions proposed at the special general meeting of the Company held on 25 July 2018 (the “**SGM**”) as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	the 2018 Guangxi Dameng Ore Agreement and the transactions contemplated thereunder for the period from 26 July 2018 to 31 December 2020 and all matters incidental thereto be and are hereby approved, confirmed and ratified.	1,732,671,772 (99.999481%)	9,000 (0.000519%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
2.	the 2018 Guangxi Dameng EMM Agreement and the transactions contemplated thereunder for the period from 26 July 2018 to 31 December 2020 and all matters incidental thereto be and are hereby approved, confirmed and ratified.	1,732,671,772 (99.999481%)	9,000 (0.000519%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		

3.	the 2018 Integrated Services Framework Agreement and the transactions contemplated thereunder for the three years ending 31 December 2021 and all matters incidental thereto be and are hereby approved, confirmed and ratified.	1,732,671,772 (99.999481%)	9,000 (0.000519%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
4.	the 2018 Guangxi Integrated Services Framework Agreement and the transactions contemplated thereunder for the three years ending 31 December 2021 and all matters incidental thereto be and are hereby approved, confirmed and ratified.	1,732,671,772 (99.999481%)	9,000 (0.000519%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
5.	the 2018 Guangxi Liuzhou Agreement and the transactions contemplated thereunder for the three years ending 31 December 2021 and all matters incidental thereto be and are hereby approved, confirmed and ratified.	1,732,671,772 (99.999481%)	9,000 (0.000519%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
6.	the 2018 Nanning Battery Plant Agreement and the transactions contemplated thereunder for the three years ending 31 December 2021 and all matters incidental thereto be and are hereby approved, confirmed and ratified.	1,732,671,772 (99.999481%)	9,000 (0.000519%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
7.	the 2018 CITIC Special Steel Agreement and the transactions contemplated thereunder for the period from 26 July 2018 to 31 December 2020 and all matters incidental thereto be and are hereby approved, confirmed and ratified.	1,035,171,772 (99.999131%)	9,000 (0.000869%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
SPECIAL RESOLUTION		Number of Votes (%)	
		For	Against
8.	To approve the cancellation of share premium and use the credit arising from such cancellation to offset the accumulated loss and transfer the remaining balance to the contributed surplus account, as described in the circular of the Company dated 29 June 2018.	2,508,917,772 (99.999641%)	9,000 (0.000359%)
	As more than 75% of the votes were cast in favour of this resolution, the resolution was duly passed.		

As at the date of the SGM, the total number of issued and fully paid up Shares was 3,428,459,000 Shares.

The total number of Shares entitling the Non Guangxi Dameng Independent Shareholders to attend and vote for or against the ordinary resolutions items 1 to 6 proposed at the SGM was 2,652,209,000 Shares. As stated in the Circular, Guinan Dameng and its respective associates had abstained from voting in respect of the ordinary resolutions items 1 to 6 at the SGM. They together held 776,250,000 Shares, representing approximately 22.64% of the issued share capital of the Company as at the date of the SGM.

The total number of Shares entitling the Non CITIC Independent Shareholders to attend and vote for or against the ordinary resolution item 7 proposed at the SGM was 1,938,433,000 Shares. As stated in the Circular, each of Apexhill, Highkeen and their respective associates had abstained from voting in respect of the resolution item 7 at the SGM. They together held 1,490,026,000 Shares, representing approximately 43.46% of the issued share capital of the Company as at the date of the SGM.

The total number of Shares entitling the Shareholders to attend and vote for or against the special resolution item 8 proposed at the SGM was 3,428,459,000 Shares.

There was no Share entitling the holders to attend and abstain from voting in favour of any of the resolutions at the SGM as set out in Rule 13.40 of the Listing Rules. Save as disclosed herein, there was no Share requiring the holder to abstain from voting at the SGM under the Listing Rules.

The Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of poll at the SGM.

By order of the Board
CITIC DAMENG HOLDINGS LIMITED
Yin Bo
Chairman

Hong Kong, 25 July 2018

As at the date of this announcement, the executive Directors are Mr. Yin Bo and Mr. Li Weijian; the non-executive Directors are Mr. Suo Zhengang, Mr. Lyu Yanzheng and Mr. Chen Jiqui; and the independent non-executive Directors are Mr. Lin Zhijun and Mr. Tan Zhuzhong.

**For identification purpose only*