

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy) :	30/11/2017		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	CITIC D	ameng Holdings I	imited	
Date Submitted	1/12/201	7		
I. Movements in Authorised Sha	are Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>1091</u>	_Descript	ion: Ordinar	y Shares	
		No. of ordinary shares	Par value (HK)	Authorised share capital (HK)
Balance at close of preceding month		10,000,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	10,000,000,000	HK\$0.1	HK\$1,000,000,000
(2) Stock code :	_Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth			
Increase/(decrease)	-			
Balance at close of the month	<u>-</u>			

HK\$1,000,000,000

2. Preference Shares			
Stock code :Descrip	otion:		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,428,459,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,428,459,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto including EGM thereto as at close of the month Movement during the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Adopted on 26 /10/2010 **Exercise Price:** HK\$2.81 Ordinary N/A N/A N/A N/A N/A 45,500,000 **Shares** (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	varae proceeding monar	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.	·				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
4	(/ /)				
4.					
				\	
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					\
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		
		(Prefere	Other class)		_ \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)	\					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ \)					
2.						
		\				
	· 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			\			
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
				·		
	·					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						_
EGM approval date (if applicable)						
	(/ /)					
		,	Total C. (Ordin Prefere)	nary shares) nce shares)		- \
			()	Other class)		
						\

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		<u></u>
2.		
	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Type of Issue Class of shares issuable (Note 1) 1. Rights issue Alprice: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 1. State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Approval date: (dd/mm/yyyy) Approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)	
issuable (Note 1) I. Rights issue Apprice: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Approval date: (dd/mm/yyyy) Approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Approval date: (dd/mm/yyyy)	
Class of shares issuable (Note 1) 2. Global offering At price: State currency Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) Approval date: (dd/mm/yyyy) Approval date: (dd/mm/yyyy) Class of shares	
Class of shares issuable (Note 1) 2. Global offering At price: State currency	
issuable (Note 1) 2. Global offering At price: State currency Issue and allotment date: (dd/mm/yyyy) Approval date: (dd/mm/yyyy) Class of shares	
issuable (Note 1) 2. Global offering At price: State currency Issue and allotment date: (dd/mm/yyyy) Approval date: (dd/mm/yyyy) Class of shares	
2. Global offering At price: State currency Issue and allotment date: (dd/mm/yyyy) Approval date: (dd/mm/yyyy) Class of shares	
2. Global offering At price: currency date: (dd/mm/yyyy) Approval date: (dd/mm/yyyy) Class of shares	
Class of shares	
issuable (Note 1)	
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: (dd/mm/yyyy)	
Class of shares issuable (Note 1)	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)	\
EGM approval date: (/ /) (dd/mm/yyyy)	
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For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	///)		
			EGM approval date: (dd/mm/yyyy)	(/ \	/)		
						\	_
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	`	

For Main Board and GEM listed issuers

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					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer
					during the month	which may be issued
					pursuant thereto	pursuant thereto as
					thereto	at close of
True of Issue						the month
Type of Issue Q Capital						the month
9 Capital reorganisation		C1				
Reorganisation		Class of shares				
		issuable (Note 1)				
		T 1.11	(/ /)		
	_	Issue and allotment	(,		
		date: (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	`			
		(dd/mm/yyyy)				
		CI C I				
		Class of shares				
10. Other		issuable (Note 1)				
To. Onici	At price: State	Issue and allotment	(/ /)		
	currency	date : (dd/mm/yyyy)		,		
		date . (dd/mm/yyyy)				
		EGM approval date:	(/)	\)		
		(dd/mm/yyyy)			_	
		(dd/mm/yyyy)			$\overline{}$	-
			Total E.	(sha		
			(Preferen			\rightarrow
			(O	ther cla	ass)	

Total decrease in ordinary shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued S	Share Capital").)

For	Main	Board	and	CEM	listad	100110#0
LOL	iviaiii	DOard	and	CIEIVI	nstea	issuers

Remarks (if any):
Submitted by: <u>LAU WAI YIP</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.