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## **CITIC Dameng Holdings Limited**

**中信大錳控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 1091)**

### **UNAUDITED FINANCIAL INFORMATION OF CITIC DAMENG MINING INDUSTRIES CO., LIMITED FOR THE THREE MONTHS ENDED 31 MARCH 2015**

This is a voluntary announcement made by the Company.

Reference is made to the announcement of the Company dated 31 January 2013 in relation to the underwriting agreement for the issue of the medium term notes in the People's Republic of China ("PRC") by CITIC Dameng Mining Industries Co., Limited (中信大錳礦業有限責任公司) ("CITIC Dameng Mining"), a wholly-owned subsidiary of the Company.

Pursuant to the relevant rules and regulations in the PRC, the unaudited financial statements of CITIC Dameng Mining ("**Unaudited Quarterly Financial Information**") for the three months ended 31 March 2015 were published on the websites of China Bond (中國債券信息網) (<http://www.chinabond.com.cn>) and China Money (中國貨幣網) (<http://www.chinamoney.com.cn>) respectively on 28 April 2015.

Set out below are the key unaudited financial figures of CITIC Dameng Mining for the three months ended 31 March 2015 as included in the Unaudited Quarterly Financial Information:

	<u>Renminbi</u>
Total assets	6,308,590,296
Total liabilities	4,168,900,953
Owner's equity(or shareholders' equity)	2,139,689,343
Operating revenue	612,611,386
Net loss	77,692,744
Net decrease in cash and cash equivalents	2,345,238
Cash and cash equivalents at the end of the period	643,435,268

The Unaudited Quarterly Financial Information and the key unaudited financial figures disclosed in this announcement were prepared in accordance with the PRC generally accepted

accounting principles, prepared on the basis of the unaudited management account and have not been reviewed or audited by the Company's auditors. Those financial information are only those of CITIC Dameng Mining and do not give a complete view of the operational and financial status of the Group.

Investors and shareholders of the Company should not place undue reliance on the aforesaid information and are advised to exercise caution in dealing in the Company's shares.

By order of the Board  
**CITIC DAMENG HOLDINGS LIMITED**

**Qiu Yiyong**  
Chairman

Hong Kong, 28 April 2015

*As at the date of this announcement, the executive Directors are Mr. Qiu Yiyong, Mr. Li Weijian, Mr. Tian Yuchuan and Mr. Yin Bo; the non-executive Directors are Mr. Suo Zhengang and Mr. Chen Jiqu; and the independent non-executive Directors are Mr. Yang Zhi Jie, Mr. Mo Shijian and Mr. Tan Zhuzhong.*

*\*For identification purpose only*