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DAMENG

CITIC Dameng Holdings Limited

中信大錳控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1091)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS AND ANNOUNCEMENT MADE PURSUANT TO RULE 13.09 OF THE LISTING RULES AND INSIDE INFORMATION PROVISIONS UNDER PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and pursuant to rule 13.09 of the Listing Rules Governing the Listing of Securities on the Stock Exchange and the Inside Information Provision under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of CITIC Dameng Holdings Limited (the “**Company**”) has noted the increases in the price and trading volume of shares of the Company today. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save as disclosed hereinbelow, it is not aware of any reasons for these price and trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

The Board would like to inform shareholders of the Company (the “**Shareholders**”) that:

- (1) the Company is contemplating a potential investment in a mining company, which is an independent third party. At the date of this announcement, neither concrete terms and conditions have been reached nor agreement has been entered into in connection with the potential investment and the potential investment may or may not proceed.
- (2) the Company is discussing potential fund raising exercises, including but not limited to equity and/or debt financing with independent third parties. At the date of this announcement, neither concrete terms and conditions have been reached nor agreement has been entered into in connection with the potential fund-raising exercises and the potential fund-raising exercises may or may not proceed.

Shareholders and public investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Board and the Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
CITIC DAMENG HOLDINGS LIMITED

Qiu Yiyong
Chairman

Hong Kong, 10 June 2015

As at the date of this announcement, the executive Directors are Mr. Qiu Yiyong, Mr. Li Weijian, Mr. Tian Yuchuan and Mr. Yin Bo; the non-executive Directors are Mr. Suo Zhengang and Mr. Chen Jiqu; and the independent non-executive Directors are Mr. Yang Zhi Jie, Mr. Mo Shijian and Mr. Tan Zhuzhong.

**For identification purpose only*