

Monthly Return of Equity Issuer on Movements in Securities

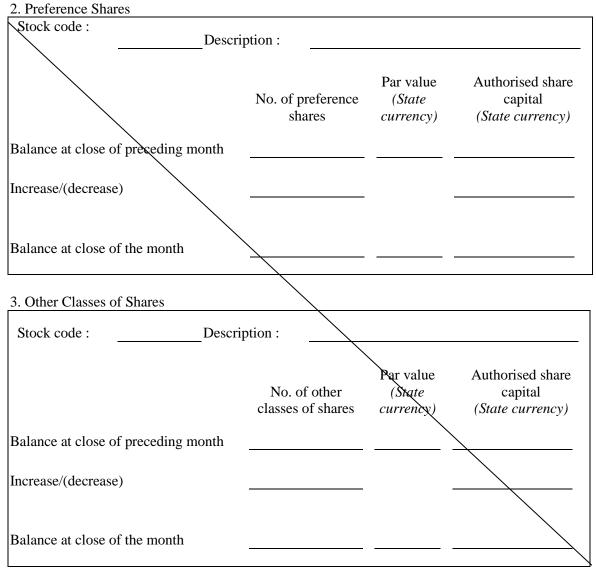
For the month ended (dd/mm/yyyy): 30/6/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CITIC Dameng Holdings Limited	
Date Submitted	2/7/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1091</u> Descri	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value (<i>HK</i>)	Authorised share capital (HK)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.1</u>	<u>HK\$1,000,000,000</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	<u>HK\$1,000,000,000</u>
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			



Total authorised share capital at the end of the month (HK\$): **HK\$1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,024,795,000	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	302,480,000	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	3,327,275,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (u	nder Share Oj	ption Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant thereto
including EGM		Movement duri	ng the month		thereto	as at close of the month
approval date			0			
(dd/mm/yyyy)						
and class of	_			_		
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Adopted on						
26 /10/2010						
Exercise Price:						
HK\$2.81						
Ordinary	N/A	N/A	N/A	N/A	N/A	02 500 000
Shares	IN/A	IN/A		IN/A		92,500,000
(Note 1)						
2.						
shares						
				<u> </u>		
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		_	_	_		
		r	Total A. (Ord	inary shares)	N/A	
				rence shares)		_
			•	(Other class)		-
Total funds raised d	uring the mon	th from evercies				– ľ
options (State curren			0			
Sphons (State Caller			<u> </u>			

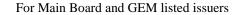
Warrants to Issue Share	es of the Issuer	which are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
	. \					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
			\rightarrow	· · · · · · · · · · · · · · · · · · ·		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
	(/ /)		\backslash		
4.					<u>\</u>	
					\backslash	
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)		

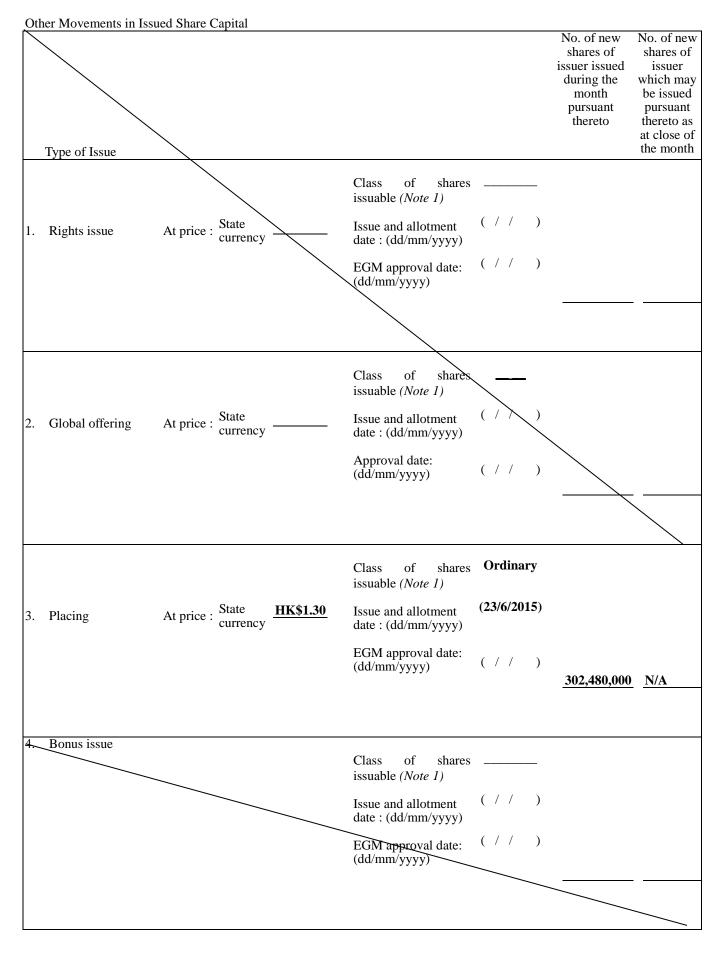
				or Main Board a	and GEM listed	issuers
Convertibles (i.e. Cor	nvertible into Sha	res of the Issuer wi	hich are to be I	Listed)	No. of new	No of now
Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
	outstanding	month	month	month		
1.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))2.						
Stock code (if listed)		<u> </u>				
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
California tion and as						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

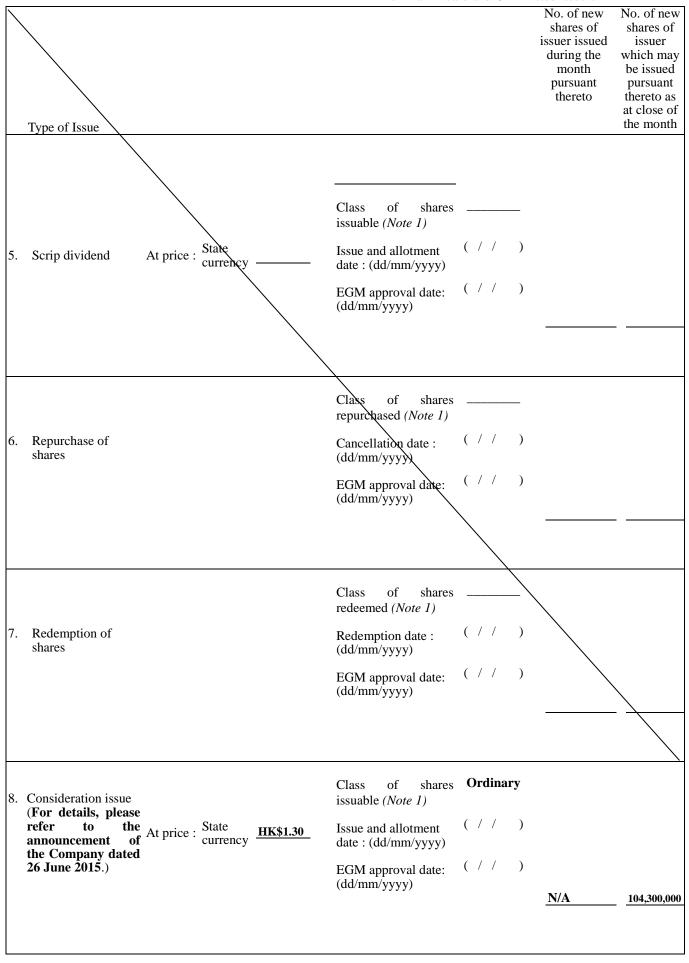
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

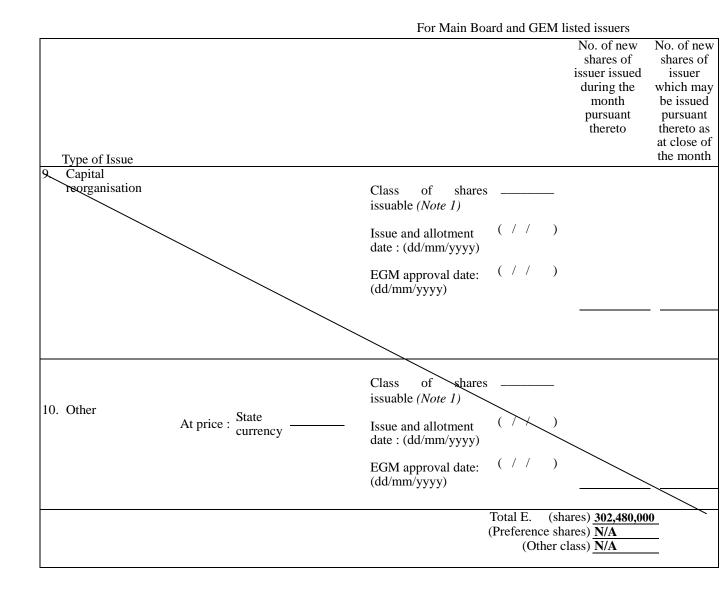
Options (other than ander Share Option Schemes)		
	No. of new shares of	No. of new shares
	issuer issued during	
		of issuer which may
	the month pursuant	be issued pursuant
	thereto	
	therete	thereto as at close
Full particulars including EGM approval date (dd/mm/yyyy),		of the month
i un particulars including Low approval date (dd/inin/yyyyy),		of the month
if applicable, and class of shares issuable:		
	1	
	4	
shares (Note 1)	-	
2.		
	-	
	-	
	1	
shares (Note T)	1	
	<u> </u>	
3.		
	1 \	
	- \	
shares (Note 1)	1 \	、 、
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	1	-
		-
(Other class)		





For Main Board and GEM listed issuers





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	302,480,000
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued S	hare Capital").)

Remarks (if any):	
Submitted by: <u>LAU WAI YIP</u>	
Title: <u>Company Secretary</u>	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.