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CITIC Dameng Holdings Limited

中信大錳控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1091)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 15 JANUARY 2016

Reference is made to the circular of the Company dated 31 December 2015 in relation to (1) major transaction in relation to the capital increase agreement and (2) discloseable and connected transaction in relation to the provision of corporate guarantee (the “**Circular**”). Capitalized terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

The Board is pleased to announce that the poll results in respect of the resolutions proposed at the SGM of the Company held on 15 January 2016 are as follows:

RESOLUTIONS		Number of Votes (%)	
		For	Against
(a).	The Capital Increase Agreement dated 22 December 2015 and entered into between 中信大錳礦業有限公司 (CITIC Dameng Mining Industrial Co., Limited Company), 廣西金孟錳業有限公司 (Guangxi Jinmeng Manganese Limited Company), and 獨山金孟錳業有限公司 (Dushan Jinmeng Manganese Limited Company), (copy of which has been produced to the meeting marked “A” and initialed by the chairman of the meeting for the purpose of identification) in relation to the Capital Contribution, be and is hereby approved and confirmed.	2,504,537,772 (99.999201%)	20,000 (0.000799%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
(b).	Any director of the Company be and are hereby authorised, for and on behalf of the Company, to execute all such other documents, instruments and	2,504,537,772 (99.999201%)	20,000 (0.000799%)

	agreements (if necessary) and to do all such acts or things deemed by him to be incidental to, ancillary to or in connection with the matters contemplated under the Capital Increase Agreement and to agree to any amendment to any of the terms of the Capital Increase Agreement which in the opinion of the Directors is not of a material nature but is in the interests of the Company.		
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
(c).	The Corporate Guarantee dated 22 December 2015 and entered into between 中信大錳礦業有限責任公司 (CITIC Dameng Mining Industrial Co., Limited Company) and 中信銀行股份有限公司 (CITIC Bank Corporation Limited) (copy of which has been produced to the meeting marked "B" and initialed by the chairman of the meeting for the purpose of identification) in relation to the provision of Corporate Guarantee, be and is hereby approved and confirmed.	1,030,499,772 (99.970121%)	308,000 (0.029879%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
(d).	Any director of the Company be and are hereby authorised, for and on behalf of the Company, to execute all such other documents, instruments and agreements (if necessary) and to do all such acts or things deemed by him to be incidental to, ancillary to or in connection with the matters contemplated under the Corporate Guarantee and to agree to any amendment to any of the terms of the Corporate Guarantee which in the opinion of the Directors is not of a material nature but is in the interests of the Company.	1,030,787,772 (99.998060%)	20,000 (0.001940%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		

As at the date of the SGM, the total number of issued and fully paid up Shares was 3,428,459,000 Shares.

The total number of Shares entitling the Shareholders to attend and vote for or against the resolutions (a) and (b) proposed at the SGM was 3,428,459,000 Shares.

The total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolutions (c) and (d) proposed at the SGM was 1,938,433,000 Shares. As stated in the Circular, each of Apexhill, Highkeen and their respective associates had abstained from voting in respect of the resolutions (c) and (d) at the SGM. They together held 1,490,026,000 Shares, representing approximately 43.46% of the issued share capital of the Company as at the date of the SGM.

There was no Share entitling the holders to attend and abstain from voting in favour of any of the resolutions at the SGM as set out in Rule 13.40 of the Listing Rules. Save as disclosed herein, there was no Share requiring the holder to abstain from voting at the SGM under the Listing Rules.

The Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of poll at the SGM.

By order of the Board
CITIC DAMENG HOLDINGS LIMITED

Yin Bo
Chairman

Hong Kong, 15 January 2016

As at the date of this announcement, the executive Directors are Mr. Yin Bo, Mr. Li Weijian and Mr. Tian Yuchuan; the non-executive Directors are Mr. Suo Zhengang and Mr. Chen Jiqui; and the independent non-executive Directors are Mr. Yang Zhi Jie, Mr. Mo Shijian and Mr. Tan Zhuzhong.

**For identification purpose only*