

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | ı/yyyy): | 31/10/2018 | | |
|---------------------------------|----------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | d Clearing | Limited | | |
| Name of Issuer | CITIC D | ameng Holdings I | imited | |
| Date Submitted | 1/11/2018 | 3 | | |
| I. Movements in Authorised Sh | nare Capita | 1 | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code: <u>1091</u> | Descript | ion: Ordinar | y Shares | |
| | | No. of ordinary shares | Par value (HK) | Authorised share capital (HK) |
| Balance at close of preceding m | nonth <u> </u> | 10,000,000,000 | HK\$0.1 | HK\$1,000,000,000 |
| Increase/(decrease) | <u>]</u> | N/A | | N/A |
| Balance at close of the month | <u>.</u> | 10,000,000,000 | HK\$0.1 | HK\$1,000,000,000 |
| (2) Stock code: | Descript | ion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | nonth _ | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the month | _ | | | |

| 2. Preference Shares | | | |
|-------------------------------|--------------------------------|----------------------------------|---|
| Stock code: | Description: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : | Description : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | | |
| Increase/(decrease) | | _ | |
| | | | |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,428,459,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | <u>N/A</u> | N/A |
| Balance at close of the month | 3,428,459,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto including EGM as at close of the month Movement during the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option **Scheme** Adopted on 26 /10/2010 **Exercise Price:** HK\$2.81 **Ordinary** N/A N/A N/A N/A N/A 44,500,000 **Shares** (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|--|--|--|
| 1. | varae proceeding monar | month | month | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | |
| 3. | , | | | | |
| | | | | | |
| | | $\overline{}$ | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ /) | | | | |
| 4. | | | | | |
| | | | | \ | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| | | | | | |
| EGM approval date (if applicable) | | | | \ | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | _ \ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | \ | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ \) | | | | | |
| 2. | | | | | | |
| | | \ | | | | |
| | · · · · <u></u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | \ | | | | |
| Subscription price | | \ | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| 3. | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | · | | | | $\overline{}$ | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | \ | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | ary charge) | | |
| | | | (Prefere | nce shares) | | |
| | | | (0 | Other class) | | . \ |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (outer than theer share option sentines) | | |
|--|----------------------|---------------------|
| | No. of new shares of | No. of new shares |
| | issuer issued during | |
| | issuel issued during | of issuer which may |
| | the month pursuant | be issued pursuant |
| | thereto | thereto as at close |
| | | |
| Full particulars including EGM approval date (dd/mm/yyyy), | | of the month |
| if applicable, and class of shares issuable: | | |
| 1. | | |
| 1. | 1 | |
| | 1 | |
| | | |
| | | |
| shares (Note 1) | | |
| | | · - |
| 2. | | |
| L | 4 | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| J | · \ | |
| | | |
| | | |
| | 1 | |
| shares (Note 1) | · \ | |
| shares (Note 1) | | . \ |
| |] | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| | | |
| (Other class) | | |
| | i | |

| | Type of Issue | sueu Share C | арнаі | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------|--------------|----------------|---|-------|---|--|---|
| | Type of issue | | | Class of shares | | | | |
| | \ | | | issuable (Note 1) | - | _ | | |
| 1. | Rights issue | | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | _ | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares | | _ | | |
| | | | G | issuable (Note 1) | (/ / | ` | | |
| 2. | Global offering | | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 3. | Placing | AT DITCE: | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | |) | | |
| | | | | | | | | |
| | | | | | | | $\overline{}$ | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|----------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price. State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mru/yyyy) | (/ / |) | | |
| | | | | | | | _ |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date: (dd/mm/yyyy) | |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ \ | / | | |
| | | | | | | \ | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price: State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | ` | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | Tot Main Boat | id and OLIV | | |
|----------------|-----------------|-----------------------|--------------|---------------|-------------|
| | | | | No. of new | No. of new |
| | | | | shares of | shares of |
| | | | | issuer issued | issuer |
| | | | | during the | which may |
| | | | | month | be issued |
| | | | | pursuant | pursuant |
| | | | | thereto | thereto as |
| | | | | | at close of |
| Type of Issue | | | | | the month |
| 9 Capital | | | | | |
| reorganisation | | Class of shares – | | | |
| | | issuable (Note 1) | | | |
| | | | / /) | | |
| | | | , , , | | |
| | | date : (dd/mm/yyyy) | | | |
| | | EGM approval date: (| / /) | | |
| | | (dd/mm/yyyy) | | | |
| | | (dd/11111/9999) | | | |
| | | | | - | - |
| | | | | | |
| | | | | | |
| | | | | | |
| | | Class of shares _ | | | |
| | | issuable (Note 1) | | | |
| 10. Other | ~ | issuable (typic 1) | | | |
| | At price: State | Issue and allotment (| / /) | | |
| | currency | date: (dd/mm/yyyy) | | | |
| | | date. (dd/IIIII/yyyy) | | | |
| | | EGM approval date: (| | | |
| | | (dd/mm/yyyy) | | _ | |
| | | (66, 11111)))) | | | |
| | | Tot | al E. (sha | ares) | |
| | | | eference sha | | |
| | | (116 | Other c | | _ |
| | | | (Other C | 1455) | \ |
| | | | | | |
| | | | | | |

| Total decrease in ordinary shares during the month (i.e. Total of A to E): | N/A |
|---|------------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Sh | hare Capital").) |

| For | Main | n Board | and | GFM | listed | iccuere |
|-----|------|---------|-----|-----|--------|---------|
| | | | | | | |

| Remarks (if any): |
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| |
| Submitted by: <u>LAU WAI YIP</u> |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.