

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	31/10/2016				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer CITIC	Dameng Holdings I	Limited			
Date Submitted 2/11/20	016				
I. Movements in Authorised Share Cap	vital				
1. Ordinary Shares					
(1) Stock code : <u>1091</u> Descr	iption: Ordinar	y Shares			
	No. of ordinary shares	Par value (HK)	Authorised share capital (HK)		
Balance at close of preceding month	10,000,000,000	HK\$0.1	HK\$1,000,000,000		
Increase/(decrease)	N/A		<u>N/A</u>		
Balance at close of the month	10,000,000,000	HK\$0.1	HK\$1,000,000,000		
(2) Stock code :Descr	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

HK\$1,000,000,000

iption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
		_
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares iption:	No. of preference shares Par value (State currency) iption: Par value (State currency)

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,428,459,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	3,428,459,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of issuer issued during share option issuer which may be scheme the month pursuant issued pursuant thereto as at close of the month including EGM thereto Movement during the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Adopted on 26 /10/2010 **Exercise Price:** HK\$2.81 **Ordinary** N/A N/A 1,000,000 N/A N/A 45,500,000 **Shares** (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of 0 options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

nominal value preceding month value month month month month	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Preference shares)	1.	1 0				
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(dd/mm/yyyy) (/ / /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) (Preference shares)						
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)					$\overline{}$	_
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	Class of shares					
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)						
(if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)						
Total B. (Ordinary shares)(Preference shares)	(if applicable)				`	
(Preference shares)	(dd/mm/yyyy)	(/ /)				
(Preference shares)		Total	B. (Ordin	nary shares)		
(Other class)			(Prefere	ence shares)		_
			(Other class)		_ \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	-					
	-			`		
Stock and (if listed)	-					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
			Total C. (Ordin (Prefere (C	ary shares) nce shares) Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
shares (Note 1) 3.		
(/ /) shares (Note 1) Total D. (Ordinary shares)		
(Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements in Is	ssued Share Capital				N	NT 0
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of alama				
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	Aprice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (<i>Note 1</i>)				
2.	Global offering	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			Approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))		
					\		_
						\	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	_					
5.	Scrip dividend	At price. State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			AGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)	-					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	7	\	/)		
			EGM approval date: (dd/mm/yyyy)	(/	\setminus)		
								\	-
			Class of shares issuable (<i>Note 1</i>)	-					
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	`	

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (<i>Note 1</i>)		
	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (// / (dd/mm/yyyy)		
	(Preference s	hares)	
	At price : State	Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (s(Preference state)	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price: State currency Class of shares issuable (Note 1) Issue and allotment (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) Issue and allotment (/ / /) Glass of shares issuable (Note 1) Issue and allotment (/ / /) EGM approval date: (/ / /)

Total decrease in ordinary shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sh	are Capital").)

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Remarks (if any):
Submitted by: <u>LAU WAI YIP</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.