

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2020		
To : Hong Kong Exchanges and	Clearing Limited		
	FIC Dameng Holdings L 1/2020	imited	
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>1091</u> De	escription : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>10,000,000,000</u>	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	HK\$0.1	HK\$1,000,000,000
(2) Stock code :De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	nd of the month	HK\$1,	000,000,000

March 2019

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,428,459,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,428,459,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)						
Particulars of	•		,			No. of new shares of			
share option						issuer which may be			
scheme					the month pursuant				
including EGM		Movement dur	ing the month		thereto	thereto as at close of			
approval date			<u> </u>			the month			
(dd/mm/yyyy) and									
class of shares			0 " '						
issuable	Granted	Exercised	Cancelled	Lapsed					
1.Share Option									
Scheme Adopted									
on 26 /10/2010									
Exercise Price:									
HK\$2.81 Ordinary									
Shares	NIL	NIL	NIL	NIL	NIL	35,500,000			
(Note 1)									
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,									
2.	_								
<u> </u>									
(/ /)									
shares									
(Note 1)									
3.									
(/ /)									
shares									
(Note 1)									
(11010-1)		Tota	al A. (Ordina	arv shares)	NII.				
		1010		ce shares)					
			•	ther class)					
Total funda raia : -!	during the corre	nth from aver-	•	uici ciass)	11//1				
Total funds raised		onth from exerc	rise NIL						
of options (State c	urrency)		MIL						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry -dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	1 1)				
		\				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed)						
0 1 1 1			`			
(dd/mm/yyyy) 4.)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ace shares) other class)		- -

Convertibles (i.e. Convertible i	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
Stock code (if listed) Class of shares issuable (Note 1)	- - - — –					
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	-	_				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	- - -					
Subscription price EGM approval date (if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)	To		ry shares) ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares)

(Other class)

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue	<u> </u>							
				Cla iss	ss of share uable <i>(Note 1)</i>	S			
1.	Rights issue	At price :	State currency		ue and allotment e : (dd/mm/yyyy)	(/ /)		
				EG (dd	M approval date: /mm/yyyy)	(/ /)		
				(
				Cla \ iss	ss of share uable <i>(Note 1)</i>	S			
2.	Open offer	At price :	State currency		ue and allotment e : (dd/mm/yyyy)	(/ /)		
				E ©	M approval date: \(\text{mm/yyyy} \)	(/ /)		
				Cla iss	ss of share uable (Note 1)	s			
3.	Placing	At price :	State currency	Iss dat	ue and allotment e : (dd/mm/yyyy)	(/ /)		
				EG (dd	M approval date: /mm/yyyy)	(/ /)		
						\			
				Cla iss	ss of share uable (Note 1)	s			
4.	Bonus issue				ue and allotment e : (dd/mm/yyyy)	(/ /)		
				EG (dd	M approval date: /mm/yyyy)	(/ /)		
									_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
	·							
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	 Issue and allotment (/ /) date: (dd/mm/yyyy) 		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)		-
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E): (1)		
	(2)	N/A	
Total increase / (decrease) in preference share	s during the month (i.e. Total of A to E):	N/A	

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

N/A

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	ks (if any):
Submit	tted by:LAU WAI YIP
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.