HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/8/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CITIC Dameng Holdings Limited	
Date Submitted	1/9/2020	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1091</u> Descr	iption : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h <u>10,000,000,000</u>	<u>HK\$0.1</u>	<u>HK\$1,000,000,000</u>
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	<u>HK\$1,000,000,000</u>
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Desc	cription :		
	No. of preference shares	•	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month	<u> </u>		
3. Other Classes of Shares			
Stock code :Desc	cription :	<u></u>	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		<u> </u>
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,428,459,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,428,459,000	N/A	N/A	N/A

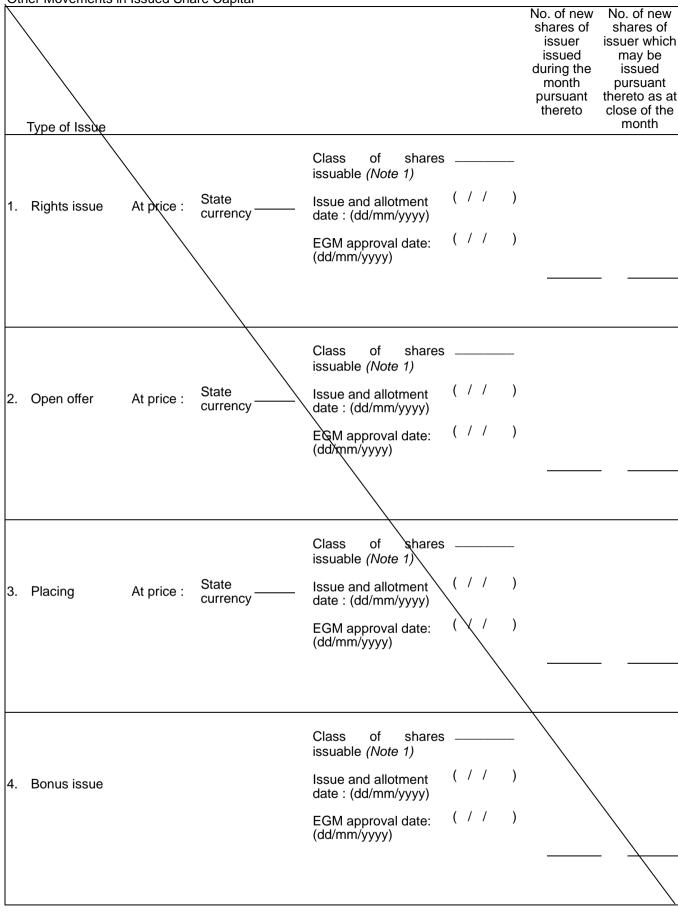
III. Details of Movements in Issued Share Capital

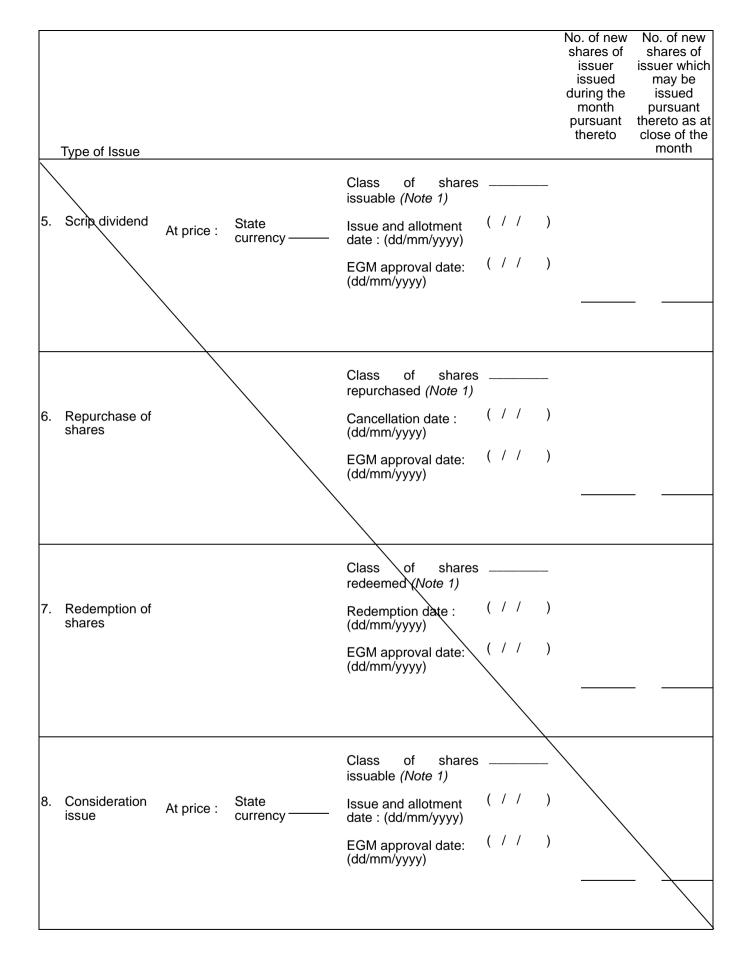
Share Options (und	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Glanleu	Exercised	Cancelleu	Lapseu		
Scheme Adopted						
on 26 /10/2010						
Exercise Price:						
HK\$2.81						
Ordinary	NIL	NIL	NIL	NIL	NIL	35,500,000
Shares	NIL	INIL	INIL	NIL		55,500,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
·						
shares						
(Note 1)			·		·	
		Toto	A (Ordina	ry choroc)	NIT	
		1018	IA. (Ordina			
				ce shares)		
				ther class)	IN/A	
Total funds raised		nth from exerc				
of options (State cu	urrency)		NIL			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
\						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy)	<u> </u>)				
2.						
	\backslash					
(/ /)						
Stock code (if listed)		\backslash				
Class of shares		\backslash				
issuable (Note 1)		<u>_</u>				
Subscription price		<u>_</u>				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /) \	\mathbf{X}			
<u>3.</u>			\backslash			
			\backslash			
	. <u> </u>		\longrightarrow			
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares			· \	\		
incurately (Nation 1)				\backslash		
Subscription price				\backslash		
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
<u>4.</u>		/		\backslash		
				\backslash		
					\mathbf{h}	
(/ /)					\backslash	
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
0						
EGM approval date					\backslash	`
(if applicable)	, , , ,	`				\backslash
(dd/mm/yyyy)	(/ /)				\backslash
		Total E	. (Ordina	ary shares)		\backslash
			(Preferen	ce shares)		
			(C	ther class)		
						\sim

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
		\backslash				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Subscription price EGM approval date (if applicable)	(/ /)					
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Preference)	ry shares) ce shares) ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /) 		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		





Shares of shar issuer issuer aduring the iss month pursuant therete thereto close moth 9. Capital reorganisation 10. Other (Please specify) At price : State (Please specify) At price : State currency Class of shares EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) (Preference shares)					
during the juss pursuant thereto Type of Issue Class of shares				shares of issuer	No. of new shares of issuer which
Type of Issue pursuant theretises Type of Issue Class of shares				during the	may be issued
Class of shares				pursuant	pursuant thereto as at close of the
9. Capital reorganisation 9. Capital reorganisation 10. Other (Please specify) 10. Other (Please specify) At price : State (Please specify) Class of shares currency Class of shares issuable (Note 1) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)	Type of Issue				month
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 10. Other (Please specify) At price : State (Please specify) At price : State currency EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					
10. Other (Please specify) At price : State (Please specify) At price : State (Description date: () / () (Class of shares issuable (Note 1) Issue and allotment () / () date : (dd/mm/yyyy) EGM approval date: () (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)			//)		
10. Other (Please specify) At price : State currency EGM approval date: (//) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)			//)		
10. Other (Please specify) At price : State currency EGM approval date: (//) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		<			
(Please specify) At price : currency Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)					
(dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	10. Other (Please specify) At price :		//)		
(Preference shares)			(
(Preference shares)		Total F	(Ordinar	<u></u>	
(Other class)		(0	Juner class	5)	- 🔪

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: _LAU WAI YIP

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.