

Monthly Return of Equity Issuer on Movements in Securities

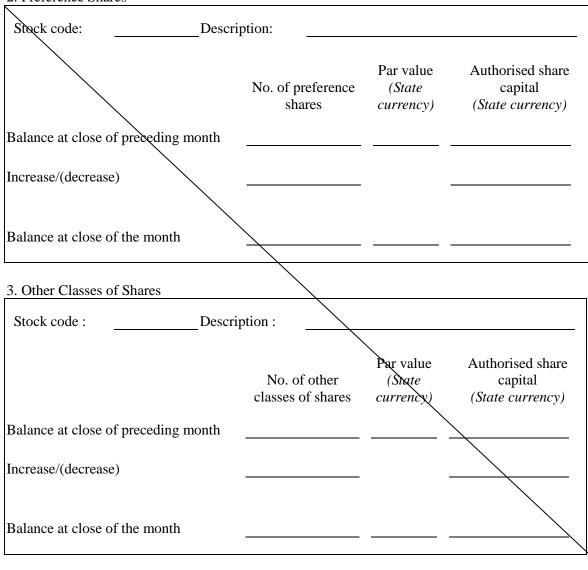
For the month ended (dd/mm/yyyy): 31/7/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CITIC Dameng Holdings Limited
Date Submitted	1/8/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code: <u>1091</u> Description: <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value (<i>HK</i>)	Authorised share capital (HK)		
Balance at close of preceding month	10,000,000,000	<u>HK\$0.1</u>	<u>HK\$1,000,000,000</u>		
Increase/(decrease)	N/A		<u>N/A</u>		
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	<u>HK\$1,000,000,000</u>		
(2) Stock code:Descr	iption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					



2. Preference Shares

Total authorised share capital at the end of the month (HK\$): **HK**\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,428,459,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	3,428,459,000	<u>N/A</u>	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (u	nder Share Opt	tion Schemes of	the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant thereto
including EGM	Ν	Aovement durin	g the month		thereto	as at close of the month
approval date			8			
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Adopted on						
26 /10/2010						
Exercise Price:						
HK\$2.81						
Ordinary	N/A	N/A	1 000 000	NT/A	NT/A	44 500 000
Shares		IN/A	1,000,000	N/A	N/A	44,500,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)				. <u> </u>		
(11010 1)		т	otal A. (Ordin	norry chorec)	N/A	
		10		•		-
				ence shares)		-
				Other class)	N/A	_ /
Total funds raised du		n from exercise				
options (State curren	ncy)		0			

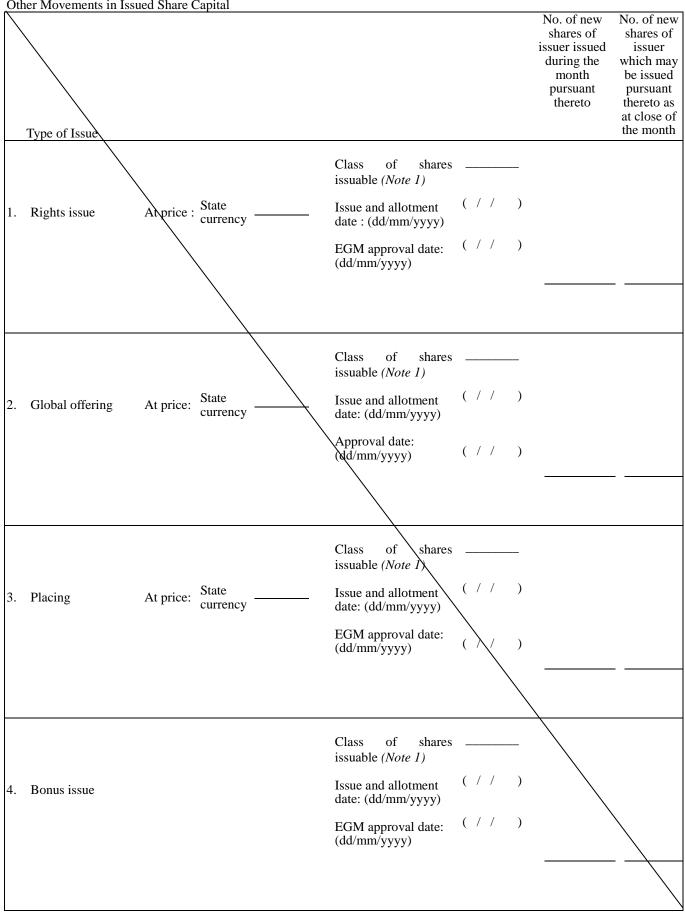
Warrants to Issue Shares of the Issuer which are to be Listed Description of warrants No. of new No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto nominal close of during the at close of the month preceding month value month month 1. /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / 3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

				For Main Boar	d and GEM list	ed issuers
Convertibles (i.e. Con	vertible into Sha	res of the Issuer wi	hich are to be I	Listed)		N. C
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)3.	(/ /)	\				
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin			
				ence shares) Other class)		

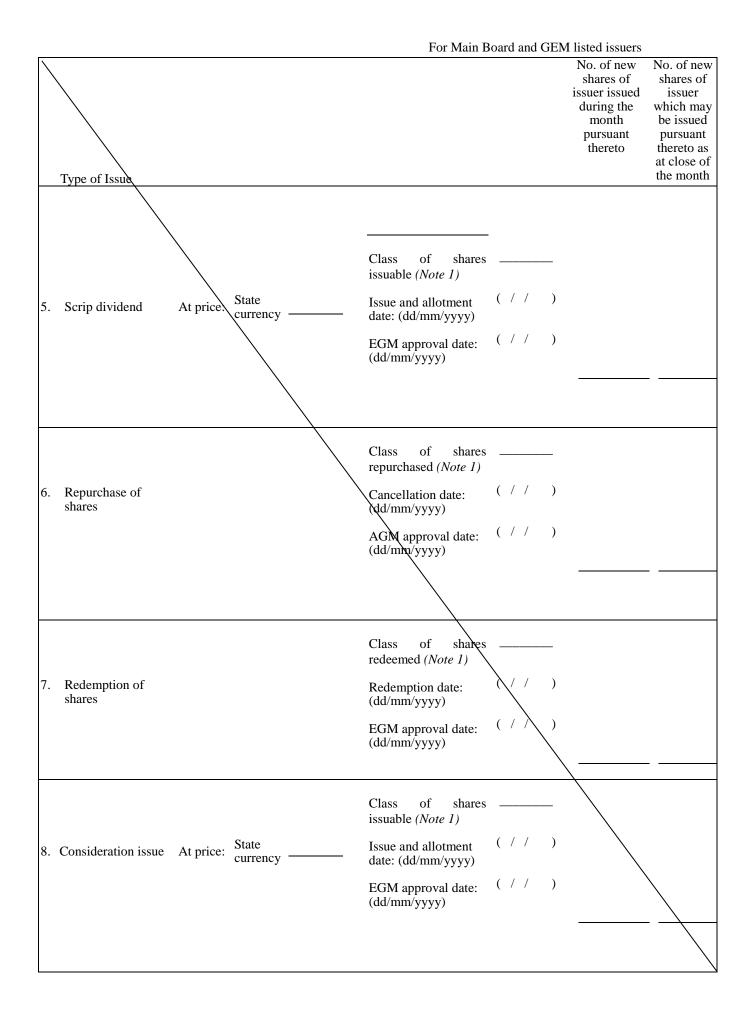
For Main Board and GEM listed issuers

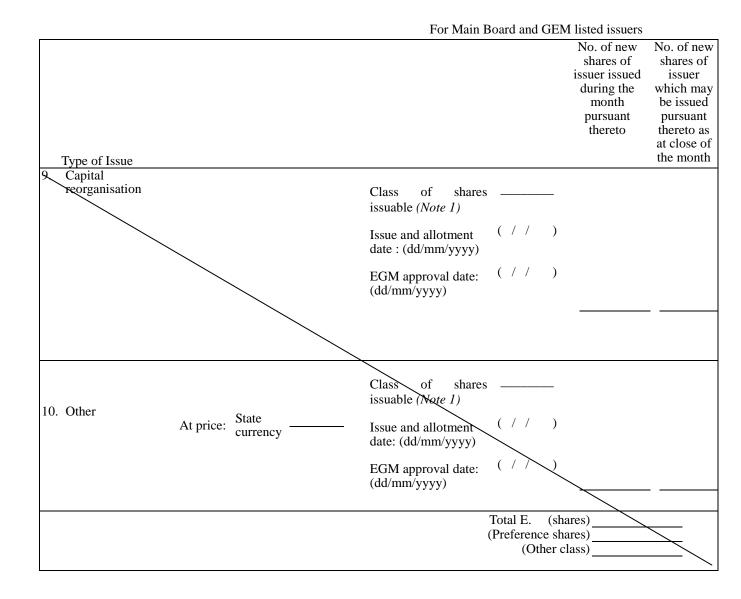
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



Other Movements in Issued Share Capital





Total decrease in ordinary shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued	Share Capital").)

Remarks	(if	any)	
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Submitted by: <u>LAU WAI YIP</u>	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.