

Monthly Return of Equity Issuer on Movements in Securities

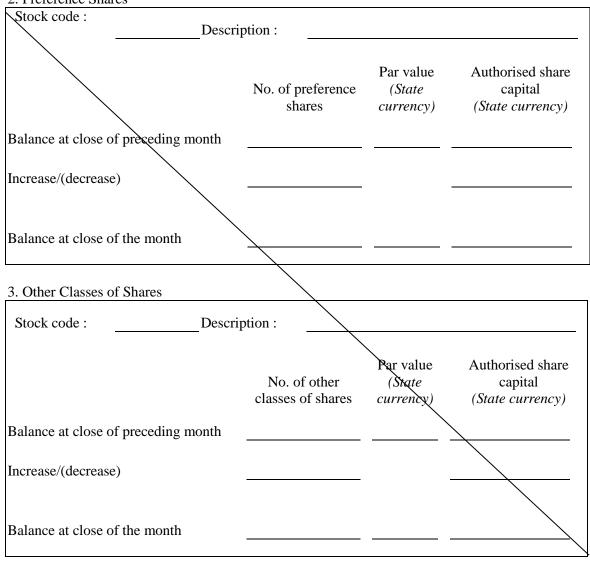
For the month ended (dd/mm/yyyy) : 31/5/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CITIC Dameng Holdings Limited
Date Submitted	2/6/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1091</u> Descri	ption : Ordinary	y Shares	
	No. of ordinary shares	Par value (<i>HK</i>)	Authorised share capital (HK)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.1</u>	<u>HK\$1,000,000,000</u>
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			



Total authorised share capital at the end of the month (HK\$) : **HK**\$1,000,000,000

2. Preference Shares

II. Movements in Issued Share Capital

		nary shares	No of preference shares	No. of other classes of shares
	(1)	(2)	shales	of shares
Balance at close of preceding month	3,428,459,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	3,428,459,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (u	nder Share Op	tion Schemes o	f the Issuer)			
Particulars of	-				No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant thereto
including EGM	1	Movement durii	ng the month		thereto	as at close of the month
approval date			0			
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Adopted on						
26 /10/2010						
Exercise Price:						
HK\$2.81						
Ordinary	N/A		NT/A	NT/A	NT/A	45 500 000
Shares	N/A	N/A	N/A	N/A	N/A	45,500,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)			·			
(Note 1)		г	Total A. (Ord	inary charge)	NI/A	
		1		-		_
				rence shares)		-
				(Other class)	IN/A	- /
Total funds raised du		h from exercise				
options (State curren	ncy)		0			

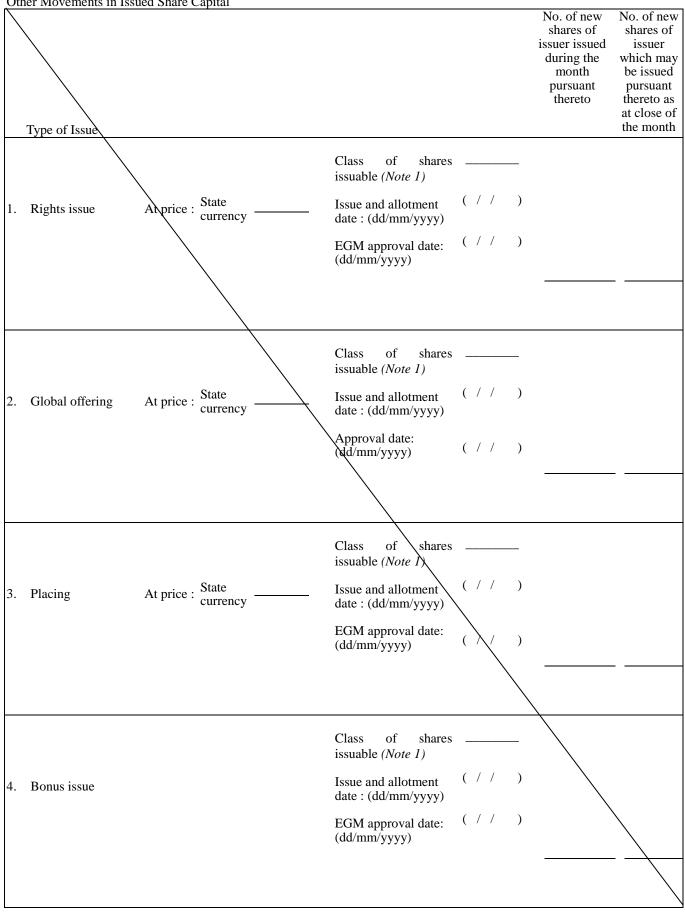
Warrants to Issue Shares of the Issuer which are to be Listed Description of warrants No. of new No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the month nominal during the value preceding month month month 1. . _ / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)_____ (Other class)

				For Main Boar	d and GEM list	ed issuers
Convertibles (i.e. Con Class and description	vertible into Sha	res of the Issuer w	nich are to be L	Listed)	No. of new	No. of new
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		·				
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed)			$\overline{}$			
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_				\backslash	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				ence shares) Other class)		

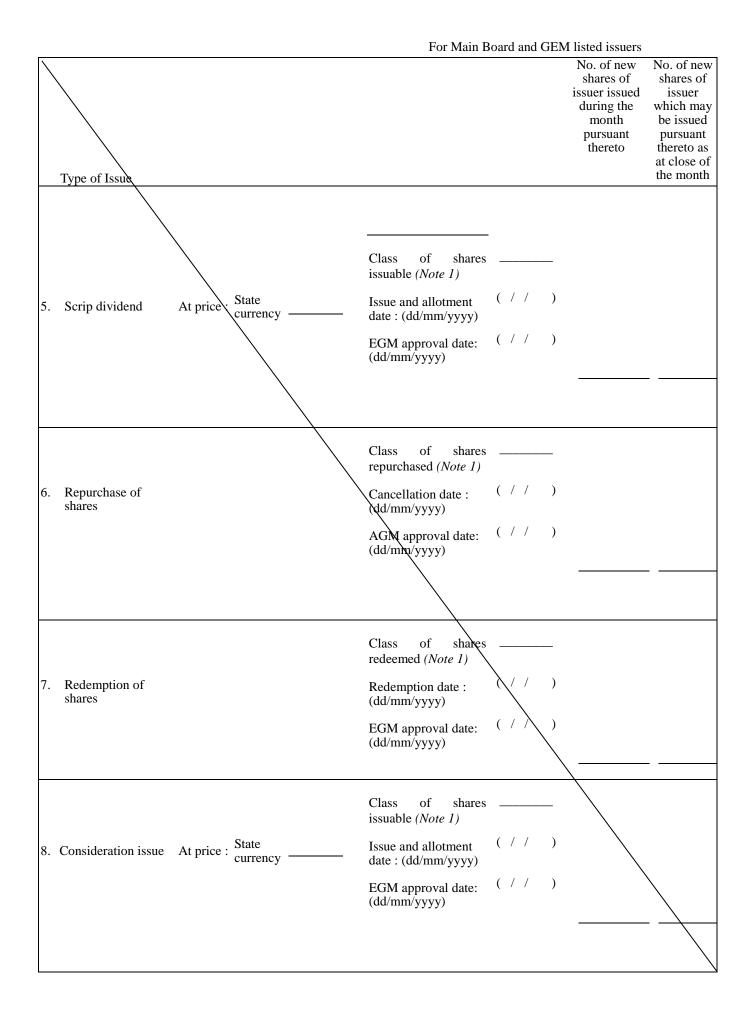
For Main Board and GEM listed issuers

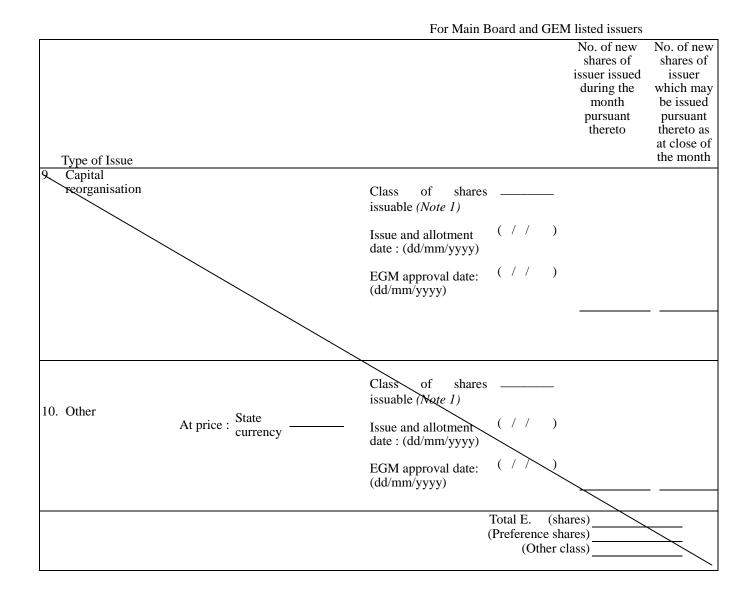
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		



Other Movements in Issued Share Capital





Total decrease in ordinary shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued S	hare Capital").)

Remarks (if any):

Submitted by: <u>LAU WAI YIP</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.