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## **CITIC Dameng Holdings Limited**

**中信大錳控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 1091)**

### **UNAUDITED FINANCIAL INFORMATION OF CITIC DAMENG MINING INDUSTRIES CO., LIMITED FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2014**

This is a voluntary announcement made by the Company.

Reference is made to the announcement of the Company dated 31 January 2013 in relation to the underwriting agreement for the issue of medium term notes in the People's Republic of China ("PRC") by CITIC Dameng Mining Industries Co., Limited (中信大錳礦業有限責任公司) ("**CITIC Dameng Mining**"), a wholly-owned subsidiary of the Company.

Pursuant to the relevant rules and regulations in the PRC, the unaudited financial statements of CITIC Dameng Mining ("**Unaudited Quarterly Financial Information**") for the nine months ended 30 September 2014 were published on the websites of China Bond (中國債券信息網) (<http://www.chinabond.com.cn>) and China Money (中國貨幣網) (<http://www.chinamoney.com.cn>) respectively on 28 October 2014.

Set out below are the key unaudited financial figures of CITIC Dameng Mining for the nine months ended 30 September 2014 as included in the Unaudited Quarterly Financial Information:

	<u>Renminbi</u>
Total assets	6,307,608,639
Total liabilities	4,196,218,518
Owner's equity(including non-controlling interests)	2,111,390,121
Operating revenue	1,829,953,741
Net loss	63,640,957
Net increase in cash and cash equivalents	160,209,903
Cash and cash equivalents at the end of the period	768,663,010

The Unaudited Quarterly Financial Information and the key unaudited financial figures disclosed in this announcement were prepared in accordance with the PRC generally accepted accounting principles, prepared on the basis of the unaudited management account and have not been reviewed or audited by the Company's auditors. Those financial information are only those of CITIC Dameng Mining and do not give a complete view of the operational and financial status of the Group.

Investors and shareholders of the Company should not place undue reliance on the aforesaid information and are advised to exercise caution in dealing in the Company's shares.

By order of the Board  
**CITIC DAMENG HOLDINGS LIMITED**  
**Qiu Yiyong**  
Chairman

Hong Kong, 28 October 2014

*As at the date of this announcement, the executive Directors are Mr. Qiu Yiyong, Mr. Li Weijian, Mr. Tian Yuchuan and Mr. Yin Bo; the non-executive Directors are Mr. Zeng Chen and Mr. Chen Jiqui; and the independent non-executive Directors are Mr. Yang Zhi Jie, Mr. Mo Shijian and Mr. Tan Zhuzhong.*

*\*For identification purpose only*