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DAMENG

CITIC Dameng Holdings Limited

中信大錳控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1091)

COMPLETION OF SP AGREEMENT AND ISSUANCE OF CONSIDERATION SHARES

Reference is made to the announcement of CITIC Dameng Holdings Limited dated 26 June 2015 in respect of, *inter alia*, the SP Agreement (the “**Announcement**”). Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE SP AGREEMENT

The Board announces that all conditions of the SP Agreement have been fulfilled and the Completion took place on 23 July 2015. In particular, 104,300,000 Consideration Shares have been issued and allotted to the Seller pursuant to the terms and conditions of the SP Agreement.

By order of the Board

CITIC DAMENG HOLDINGS LIMITED

Qiu Yiyong

Chairman

Hong Kong, 23 July 2015

As at the date of this announcement, the executive Directors are Mr. Qiu Yiyong, Mr. Li Weijian, Mr. Tian Yuchuan and Mr. Yin Bo; the non-executive Directors are Mr. Suo Zhengang and Mr. Chen Jiqui; and the independent non-executive Directors are Mr. Yang Zhi Jie, Mr. Mo Shijian and Mr. Tan Zhuzhong.

**For identification purpose only*